

Legacy Society Statement of Intent

Thank you for your generous commitment to improving the quality of life in your community and state through the South Dakota Community Foundation (SDCF). To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing.

Your Contact Information:

Name(s) _____
Address _____
City _____ State _____ Zip _____
Phone _____ Email _____

Your Gift Will Support:

____ % Highest Priorities of the SDCF (Unrestricted)
____ % Your existing fund at the SDCF: _____
____ % A New Named Fund at the SDCF: _____
____ % Other: _____

Acknowledging Your Gift

I/We would like to be included in the Legacy Society. Please list my/our name(s) in publications as: _____

Anonymous If anonymous, you may publicly recognize my/our gift once it is realized

NOTE: This signed statement of intent is not a legal or binding obligation upon your estate.

Signature(s): _____ Date: _____

Signature(s): _____ Date: _____

Thank you for your thoughtful support.



Suggested language for insertion in Trusts and Wills:

For Creation of a New Fund

I give, devise and bequeath [describe gift] to the South Dakota Community Foundation for the purpose of creating a fund within the Foundation to be known as the [Name] Fund (the fund). The net income of the Fund (as determined under policies of the Foundation in effect from time to time) shall be distributed at least annually for one or more of the charitable purposes of the Foundation as determined by its Board. The Foundation shall have full legal and equitable title to the property held in the Fund which shall be the subject to all of the provisions of the Articles of Incorporation and Bylaws of the Foundation as they may be amended from time to time.

To Contribute to Existing Funds

I give, devise and bequeath [describe gift] to the South Dakota Community Foundation (the Foundation) to be added to and to become part of the [Name] Fund (the fund) and to be held and administered in accordance with the agreements, terms and conditions applicable to that Fund.