

EXPENDITURE RESPONSIBILITY

COMMUNITY SAVINGS ACCOUNTS

IS THE GRANT RECIPIENT AN IRS VERIFIED 501C3 NONPROFIT, CHURCH, SCHOOL OR UNIT OF GOVERNMENT?



NO FURTHER ACTION REQUIRED



IS THE PURPOSE OF THE GRANT CHARITABLE AS DEFINED BY THE IRS?
(REFER TO CHARITABLE PURPOSE OVERVIEW DOCUMENT)



USE EXPENDITURE RESPONSIBILITY SDCF REQUIRES THE FOLLOWING:

- CSA provides grant application to SDCF



SDCF STAFF REVIEWS GRANT APPLICATION FOR IRS CHARITABLE PURPOSE. IF DEEMED CHARITABLE:

- Grant Acceptance Policy form signed by grantee
- Grant check is distributed
- After grant completion, grantee submits Final Evaluation and Statement of Expenditures form to SDCF



GRANT CANNOT BE MADE.



Please note: Expenditure responsibility process can take up to 5 weeks.

**QUESTIONS ON THE PROCESS OR IF A GRANT IS CHARITABLE?
CONTACT YOUR LOCAL DEVELOPMENT OFFICER**